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Maybank Investment Bank Issues 8 New Structured Warrants

Kuala Lumpur, 18 November 2014 - Maybank Investment Bank Berhad (“Maybank IB”) is issuing eight new European style cash settled call and put warrants over ordinary shares of KNM Group Berhad (“KNM”), Perdana Petroleum Berhad (“PERDANA”), SapuraKencana Petroleum Berhad (“SKPETRO”) and UMW Oil and Gas Corporation Berhad (“UMWOG”). The Structured Warrants will be listed on Wednesday, 19 November 2014 with an issue size of 100 million each.

Various headwinds affecting the Oil and Gas sector, exacerbated by OPEC's unwillingness to curb excess supply, has caused a steep fall in oil prices globally. Consequently, the Oil and Gas sector in Malaysia saw a de-rating over the previous month especially companies that are involved in the exploration sector. As such, Maybank IB will be issuing both Call and Put warrants on KNM, PERDANA, SKPETRO, and UMWOG. Investors with a bullish view may buy the call warrants to benefit from a reversal in share prices whereas investors with a bearish view may buy the put warrants to benefit from continued underperformance in the sector.

The call and put warrants have the following gearings, KNM-CT (3.52x), KNM-HC (7.75x), PERDANA-CG (4.84x), PERDANA-HA (5.17x), SKPETRO-C7 (5.37x), SKPETRO-HB (6.98x), UMWOG-CR (5.37x) and UMWOG-HA (5.37x). The tenure of all eight Structured Warrants is approximately 12 months.

The terms and conditions of the above Structured Warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 2 October 2014 and the First Supplementary Base Prospectus dated 12 November 2014.

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Maybank - Humanising Financial Services

Maybank is among Asia's leading banking groups and South East Asia's fourth largest bank by assets. It has been ranked among the World's Top 20 Strongest Banks by Bloomberg Markets for two consecutive years - 2013 and 2014. The Maybank Group has an international network of 2,400 offices in 20 countries namely Malaysia, Singapore, Indonesia, Philippines, Brunei Darussalam, Vietnam, Cambodia, Thailand, Papua New Guinea, Hong Kong SAR & People's Republic of China, Bahrain, Uzbekistan, Myanmar, Laos, Pakistan, India, Saudi Arabia, Great Britain and the United States of America. The Group offers an extensive range of products and services, which includes consumer and corporate banking, investment banking, Islamic banking, stock broking, insurance and takaful and asset management. It has over 47,000 employees serving more than 22 million customers worldwide. (www.maybank.com)

About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad ("Maybank IB"), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards with the more recent ones being Alpha Southeast Asia's Best Broker in Southeast Asia, Best Institutional Broker and Best Retail Broker 2014 at its 8th Annual Best Financial Institutions Awards.

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